

The Dividend Heroes



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● You can rely on us for continued delivery of income and capital growth – even in today’s testing times

Forty-six years. Almost half a century – and against a backdrop of many global crises, and volatile market and economic conditions. That’s how long The Brunner Investment Trust has been increasing its dividends to shareholders, year after year. It’s why the Trust ranks high in the list of the Association of Investment Companies’ ‘Dividend Heroes’, an elite group of 21 investment trusts who have been increasing their dividends for 20 years or more. Of course, we can’t take all the credit for this stellar track record, but ‘Hero’ status is something that we are very keen to maintain!

The dividend record is significant and important to us. The search for income from more traditional sources yields ever-diminishing returns, so we understand the value that investors place on it. In fact, we want to deliver both income and capital growth for Brunner’s investors and we want to do that in a way that is well diversified and gives a good and balanced investment return.

Ours is a focused, concentrated global equity portfolio. Having the ability to invest for growth but also provide for dividends means that you do get a natural balance of styles in the portfolio. So, investors will see some interesting growth names in the stocks we hold.

Politically and economically, we are living in unprecedented times. But, as a ‘bottom-up’-driven fund manager, we are confident that our stock selection can differentiate between potential winners and losers. Right now, technology is a sector where we think we can find stocks with structural growth potential. Digitisation is having a massive impact on industry and commerce, and digital heavyweights have become part of our daily lives.

Cloud computing, social networking, online travel and gaming are all represented in the Brunner portfolio. And looking ahead, as many industries continue the shift online, we think it will be our ability to differentiate between those companies that win and those that lose that holds the key to the Trust’s future performance potential.

To find out more, visit www.brunner.co.uk

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